

Jeffrey G. Sloane, Esq. (NSB# 784)
 Regina M. McConnell, Esq. (NSB# 8029)
 Kravitz, Schnitzer, Sloane, Johnson & Eberhardy, Chtd.
 1389 Galleria Drive, Suite 200
 Henderson NV 89014
 Telephone: (702) 362-6666
 Facsimile: (702) 362-2203
rmcconnell@kssattorneys.com
jsloane@kssattorneys.com
 and
 Richard J. Mason, PC
 Patricia K. Smoots
 Michael M. Schmahl
 McGuireWoods LLP
 77 W. Wacker Drive, Suite 4100
 Chicago, IL 60601
 Telephone: (312) 849-8100
 Facsimile: (312) 849-3690
rjmason@mcguirewoods.com
psmoots@mcguirewoods.com
mschmahl@mcguirewoods.com

Admitted Pro Hac Vice

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor.	Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR
-----------------------------------------------------------	----------------------------------------------------------------------------------------

In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor.	Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR
------------------------------------------------------------	----------------------------------------------------------

In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC Debtor.	Chapter 11
--------------------------------------------------------------------------	------------

In re: USA CAPITAL FIRST TRUST DEED FUND, LLC Debtor.	Jointly Administered Under Case No. BK-S-06-10725 LBR
-----------------------------------------------------------------	----------------------------------------------------------

In re: USA SECURITIES, LLC, Debtor.	VERIFIED STATEMENT OF MCGUIREWOODS LLP BY MICHAEL M. SCHMAHL PURSUANT TO BANKRUPTCY RULE 2019 (AFFECTS ALL DEBTORS)
-----------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Affects:

<input checked="" type="checkbox"/> All Debtors	
<input type="checkbox"/> USA Commercial Mortgage Company	Date: N/A
<input type="checkbox"/> USA Securities, LLC	
<input type="checkbox"/> USA Capital Realty Advisors, LLC	Time: N/A
<input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC	
<input type="checkbox"/> USA First Trust Deed Fund, LLC	

**VERIFIED STATEMENT OF MCGUIREWOODS LLP BY MICHAEL M.
SCHMAHL PURSUANT TO BANKRUPTCY RULE 2019**

Michael M. Schmahl, on behalf of McGuireWoods LLP, hereby declares under penalty of perjury and states as follows:

1. I am an attorney licensed to practice law in the states of Illinois and Wisconsin and am an associate in the law firm of McGuireWoods LLP. Pursuant to a prior Order entered by the Court, I have been admitted to practice before this Court in the above-captioned bankruptcy cases. I have personal knowledge of the facts set forth herein and if called as a witness could competently testify thereto.

2. Richard J. Mason, an attorney licensed to practice law in the state of Illinois and partner at McGuireWoods, and I are primarily responsible for representing the following parties in connection with these bankruptcy cases:

(a) Dr. Gary Kantor, 2816 Vista Del Sol, Las Vegas, Nevada 89120, with respect to his: (i) approximately 2,484,866.44 shares of the USA Capital Diversified Trust Deed Fund, LLC with a share value of approximately \$2,484,866.44 invested more than a year before the commencement of these cases; (ii) direct loan of \$500,000 to Marlton Square made on an undetermined date currently believed to be in June 2005; (iii) direct loan of \$500,000 to 6425 Gess, Ltd. made on a date in 2005 that has yet to be verified; and (iv) direct loan of \$500,000 to Fiesta Murrieta made on a date that has yet to be verified before the commencement of these cases;

1 (b) Mrs. Lynn Kantor (f/k/a Lynn Maguire), 2816 Vista Del Sol,
2 Las Vegas, Nevada 89120, with respect to her: (i) approximately 255,331.95 shares
3 shares of the USA Capital Diversified Trust Deed Fund, LLC with a share value of
4 approximately \$255,331.95 invested more than a year before the commencement of
5 these cases; (ii) direct loan of \$22,894.49 to Amesbury/Hatters Point made on a date
6 that has yet to be verified that is believed to be more than a year before the
7 commencement of these cases; and (iii) direct loan of \$65,000 to Marlton Square
8 made on a date that has yet to be verified but currently believed to be in June 2005;

10 (c) Kantor Nephrology Consultants, Ltd. 401(k) Profit Sharing
11 Plan, Dr. Gary Kantor, Trustee, 1750 E. Desert Inn, Suite 200, Las Vegas, NV 89109,
12 with respect to its: (i) approximately 2,706,869.69 shares of the USA Capital
13 Diversified Trust Deed Fund, LLC, with a share value of approximately
14 \$2,706,869.69 invested more than a year before the commencement of these cases;
15 and (ii) direct loan of \$500,000 to Marlton Square made on June 2, 2005; and

17 (d) Lynn Kantor IRA, Mrs. Lynn Kantor, 2816 Vista Del Sol, Las
18 Vegas, Nevada 89120, with respect to its approximately 10.44 shares of the USA
19 First Trust Deed Fund, LLC with a share value of approximately \$52,111 invested
20 more than a year before the commencement of these cases.

21 3. Jeffrey Sloane and Regina McConnell of the law firm Kravitz,
22 Schnitzer, Sloane, Johnson & Eberhardy, Chtd., located in Henderson, Nevada, are
23 representing each of the above parties as local Nevada counsel.

25 4. A supplement to this Statement will be filed once all of the relevant
26 information has been obtained.

I certify under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

DATED this 28th day of July, 2006

/s/ Micahel M. Schmahl

Michael M. Schmahl
McGuireWoods, LLP
77 W. Wacker Drive
Suite 4100
Chicago, IL 60601
(T) (312) 750-8881
(F) (312) 920-6598

One of the Attorneys for the Dr. Gary Kantor,
Kantor Nephrology Consultants, Ltd., Mrs.
Lynn Kantor (f/k/a Lynn Maguire), and the
Lynn Kantor IRA

CERTIFICATE OF SERVICE

1. We filed the following document on July 28, 2006:

**VERIFIED STATEMENT OF MCGUIREWOODS LLP BY MICHAEL M.
SCHMAHL PURSUANT TO BANKRUPTCY RULE 2019
(AFFECTS ALL DEBTORS)**

2. I served the above-named document by the following means to the persons as listed below:

a. **ECF System** (See "Notice of Electronic Filing" attached as Exhibit A).

FRANKLIN C. ADAMS franklin.adams@bbklaw.com,
arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com,
klawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parso
nsbehle.com

BMC GROUP, INC. evrato@bmcmgroup.com,
ecf@bmcmgroup.com;jmiller@bmcmgroup.com;jbartlett@bmcmgroup.com

KELLY J. BRINKMAN kbrinkman@gooldpatterson.com,

THOMAS R BROOKSBANK brooksbankt1@sbcglobal.net,
kaya1@sbcglobal.net

MATTHEW Q. CALLISTER mqc@callister-reynolds.com,
maggie@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com,
ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmit
h! @sheacarlyon.com

ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com
MICHAEL W. CHEN yvette@ccfirm.com

KEVIN B. CHRISTENSEN kbchrislaw@aol.com,

JANET L. CHUBB tbw@jonesvargas.com

JEFFREY A. COGAN jeffrey@jeffreycogan.com,
sarah@jeffreycogan.com

WILLIAM D COPE cope_guerra@yahoo.com,
cope_guerra@yahoo.com

CICI CUNNINGHAM bankruptcy@rocgd.com

LAUREL E. DAVIS bklscly@lionelsawyer.com,
ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.
com

THOMAS H. FEL! L BA! NKRUPTCY
NOTICES@GORDONSILVER.COM

SCOTT D. FLEMING sfleming@halelane.com,
dbergsing@halelane.com,ecfvegas@halelane.com

GREGORY E GARMAN bankruptcyntices@gordonsilver.com

WADE B. GOCHNOUR wgochnour@hwmlvlaw.com,
donnat@hwmlvlaw.com

CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov,
Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@u
sdoj.gov

GERALD M GORDON bankruptcyntices@gordonsilver.com

TALITHA B. GRAY bankruptcyntices@gordonsilver.com

MARJORIE A. GUYMON bankruptcy@goldguylaw.com,
ddias@goldguylaw.com

EDWARD J. HANIGAN ! haniganlaw@earthlink.net,
haniganlaw1@earthlink.net

XANNA R. HARDMAN xanna.hardman@gmail.com,

STEPHEN R HARRIS noticesbh&p@renolaw.biz

DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net

CHRISTOPHER D JAIME cjaime@waltherkey.com,
kbernhar@waltherkey.com

EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com

ANNETTE W JARVIS ,

TY E. KEHOE TyKehoeLaw@aol.com

ROBERT R. KINAS rkinas@swlaw.com, mstrand@swlaw!
.com;jlustig@swlaw.com;chaines@swlaw.com;imccord@swlaw.com

ZAC HARIAH LARSON ecf@lslawnv.com

NILE LEATHAM nleatham@klnevada.com,
ckishi@klnevada.com;bankruptcy@klnevada.com

ROBERT C. LEPOME robert@robertlepome.com,
susan@robertlepome.com

REGINA M. MCCONNELL rmccconnell@kssattorneys.com,

WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com,

RICHARD MCKNIGHT mcknightlaw@cox.net,
gkopang@lawlasvegas.com;cburke@lawlasvegas.com,sforemaster@la
wlasvegas.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com

1 SHAWN W! MILLER bankruptcyfilings@sheacarlyon.com,
2 smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sh
3 eacarlyon.com;rsmith@sheacarlyon.com

4 DAVID MINCIN mcknightlaw@cox.net,
5 gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawl
6 asvegas.com,sforemaster@lawlasvegas.com

7 JOHN F MURTHA jmurtha@woodburnandwedge.com

8 ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com

9 BOB L. OLSON ecffilings@beckleylaw.com,
10 bolson@beckleylaw.com;dgriffis@beckleylaw.com

11 DONNA M. OSBORN ebaker@marquisaurbach.com,
12 dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgalle
13 gos@MarquisAurbach.com

14 DONALD T. POLE! DNAK san! dplegal@ yahoo.com,
15 spbankruptcy@yahoo.com

16 PAUL C RAY info@johnpeterlee.com

17 SUSAN WILLIAMS SCANN sscann@deanerlaw.com,
18 palexander@deanerlaw.com

19 LENARD E. SCHWARTZER bkfilings@s-mlaw.com

20 SHLOMO S. SHERMAN ssherman@sheacarlyon.com,
21 aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltre
22 adway@sheacarlyon.com;mmallet@sheacarlyon.com;rsmith@sheacar
23 lyon.com

24 JEFFREY G. SLOANE giklepel@yahoo.com,
25 rmccconnell@kssattorneys.com

26 DAVID A. STEPHENS dstephens@lvcm.com

27 PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

28 JEFFREY R. SYLVESTER ! jeff@sylvesterpolednak.com,
David@sylvesterpolednak.com

CARYN S. TIJSSELING cst@beesleymatteoni.com,
aha@beesleymatteoni.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov,

WHITNEY B. WARNICK wbw@albrightstoddard.com,
bstessel@albrightstoddard.com

JOAN C WRIGHT jwright@allisonmackenzie.com,
jbrooks@allisonmackenzie.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

b. **United States Mail, postage fully prepaid,** to the following:

EVAN BEAVERS
1625 HIGHWAY 88, #304
MINDEN, NV 89423

JOSHUA D BRYSK
LAW OFFICES OF JAMES G SCHWARTZ
7901 STONERIDGE DRIVE, SUITE 401
PLEASANTON, CA 94588

ELISSA F CADISH
3930 HOWARD HUGHS PKWY, 4TH FLR
LAS VEGAS, NV 89169

FRANK A ELLIS
510 S 9TH ST
LAS VEGAS, NV 89101

R VAUGHN GOURLEY
3636 N RANCHO DR
LAS VEGAS, NV 89130

ANNETTE W JARVIS
POB 45385
36 SOUTH STATE STREET, #1400
SALT LAKE CITY, UT 84145-0385

MATTHEW J. KREUTZER
HALE LANE PEEK DENNISON AND HOWARD
3930 HOWARD HUGHES PARKWAY
FOURTH FLOOR
LAS VEGAS, NV 89169

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

REID W. LAMBERT
WOODBURY & KESLER, P.C.
265 EAST 100 SOUTH, SUITE 300
SALT LAKE CITY, UT 84111

ELIZABETH R. LOVERIDGE
WOODBURY & KESLER, P.C.
265 EAST 100 SOUTH, SUITE 300
SALT LAKE CITY, UT 84111

LEE D. MACKSON
SHUTTS & BOWEN LLP
1500 MIAMI CENTER
201 SOUTH BISCAYNE BOULEVARD
MIAMI, FL 33131

RICHARD J. MASON
130 PINETREE LANE
RIVERWOODS, IL 60015

BRECK E. MILDE
60 SOUTH MARKET ST, SUITE 200
SAN JOSE, CA 95113

DOUGLAS M MONSON RAY QUINNEY &
NEBEKER P.C.
36 SOUTH STATE STREET
SUITE 1400
PO BOX 45385
SALT LAKE CITY, UT 84145-0385

J. STEPHEN PEEK
HALE LANE PEEK DENNISON AND HOWARD
3930 HOWARD HUGHES PARKWAY
FOURTH FLOOR
LAS VEGAS, NV 89169

RAY QUINNEY & NEBEKER P.C.
36 SOUTH STATE STREET, SUITE 1400
P.O. BOX 45385
SALT LAKE CITY, UT 84145

NICHOLAS J SANTORO
400 S FOURTH ST 3RD FLOOR
LAS VEGAS, NV 89101

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

MICHAEL M. SCHMAHL
MCGUIREWOODS LLP
77 W. WACKER DRIVE, SUITE 4100
CHICAGO, IL 60601

JAMES G SCHWARTZ
7901 STONERIDGE DR #401
PLEASANTON, CA 94588

SCHWARTZER & MCPHERSON LAW FIRM
2850 S. JONES BLVD., #1
LAS VEGAS, NV 89146

PATRICIA K. SMOOTS
318 N GROVE
OAK PARK, IL 60302

BRADLEY J STEVENS
3300 N CENTRAL AVE
PHOENIX, AZ 85012
BRADLEY J STEVENS
3300 N CENTRAL AVE #1800
PHOENIX, AZ 85012

THOMAS W STILLEY
1000 SW BROADWAY #1400
PORTLAND, OR 97205

STEVEN C STRONG
RAY QUINNEY & NEBEKER P.C.
36 SOUTH STATE STREET
SUITE 1400
SALT LAKE CITY, UT 84145-0385

STUTMAN, TREISTER & GLATT PROFESSIONAL
CORPORATION
1901 AVENUE OF THE STARS, 12TH FLR
LOS ANGELES, CA 90067

GREGORY J WALCH
400 S FOURTH ST 3RD FLOOR
LAS VEGAS, NV 89101

1 RUSSELL S. WALKER
2 265 EAST 100 SOUTH
3 SUITE 300
4 SALT LAKE CITY, UT 84111

5 WILLIAM E WINFIELD
6 POB 9100
7 OXNARD, CA 93031

8 MARION E. WYNNE
9 WILKINS, BANKESTER, BILES & WYNNE, P.A.
10 POST OFFICE BOX 1367
11 FAIRHOPE, AL 36533-1367

12 MOJAVE CANYON, INC.
13 ATTN: JB PARTAIN, PRESIDENT
14 1400 COLORADO ST., C
15 BOULDER CITY, NV 89005

16 I declare under penalty of perjury that the foregoing is true and correct.

17 DATED this 28th day of July, 2006.

18 /s/ Joseph McLaughlin
19 Joseph McLaughlin, an employee of
20 KRAVITZ, SCHNITZER, SLOANE,
21 JOHNSON & EBERHARDY, CHTD.
22
23
24
25
26
27
28